



BOOKING

APPOINTMENT CALL

1



FIRST MEETING

INTRODUCTION AND INFORMATION GATHERING

2



3

SURVEY

D2 GAIN A DETAILED UNDERSTANDING OF THE BUSINESS AND ASSOCIATED RISKS



4

PRESENTATION MEETING

TO DISCUSS INSURANCE COVERAGE AND MAKE ANY CHANGES/IMPROVEMENTS



5

CONFIDENTIAL REVIEW

- ✓ Your existing broker relationship remains unaffected during the review process
- ✓ You obtain a true picture of the standard of service and broking offered by the incumbent
- ✓ Intelligent competition and downward pressure on premiums
- ✓ A considered approach to insurer negotiations encouraging enhanced cover options
- ✓ Lower administrative burden for you

FINAL REPORT

D2 WILL PROVIDE A DETAILED REPORT

